

# **Toyota Caetano Portugal, S.A.**

## **Proposal related to the Single Point of the Agenda of the Extraordinary General Meeting of TOYOTA CAETANO PORTUGAL, S.A., of 19 July 2018**

The Board of Directors has the honor to propose to the Shareholders' appreciation the issuance of a floating rate notes loan, with an aggregate nominal value of € 15.000.000,00, represented by 150 registered book-entry bonds, nominative, with a nominal value of 100,000.00 euros each, for a 5-year term, at the variable rate corresponding to the 6-month Euribor plus a spread of up to 2,5%, in which the payment of the principal will be fully paid at the end of the term and the interest will be paid semi-annually, placed by private and direct subscription, this loan being called "Toyota 2018/2023".

Vila Nova de Gaia, 27 of June 2018