

Toyota Caetano Portugal, S.A.

Public Company

Headquarters: Av. Vasco da Gama, 1410 - Oliveira do Douro

Vila Nova de Gaia

Share Capital: 35,000,000 €

Registered at Vila Nova de Gaia Companies Registry

under no. 500 239 037

Legal Person No. 500 239 037

CORRECTION TO THE NOTICE

ORDINARY SHAREHOLDERS' MEETING SCHEDULED FOR THE NEXT 24th APRIL 2014, AT 11A.M., AT THE HEADQUARTERS LOCATED AT AVENIDA VASCO DA GAMA, 1410, OLIVEIRA DO DOURO, VILA NOVA DE GAIA

In the Notice, dated March 19th, 2014, published in CMVM, on the website <http://publicacoes.mj.pt> and on the company's website www.toyotacaetano.pt, regarding the General Shareholders's Meeting to be held on next April 24th, 2014, at 11.00 am, at its headquarters at Avenida Vasco da Gama, 1410, Oliveira do Douro, Vila Nova de Gaia, where it says: "The accounting documents, the proposal texts and all the other elements referred to in the in Article 289 (1) of *Código das Sociedades Comerciais*, as well as all elements and documents referred to in Article 21-C (1) of *Código dos Valores Mobiliários* are at the disposal of the Shareholders, for consultation, at the headquarters of the Company, on the Company's website at www.toyotacaetano.pt, and at the CMVM Information Disclosure System on its website www.cmvm.pt, from the date of disclosure of this notice, it should say: "The accounting documents, the proposal texts and all the other elements referred to in the in Article 289 (1) of *Código das Sociedades Comerciais*, as well as all elements and documents referred to in Article 21-C (1) of *Código dos Valores Mobiliários* are at the disposal of the Shareholders, for consultation, at the headquarters of the Company, on the Company's website at www.toyotacaetano.pt, and at the CMVM Information Disclosure System on its website www.cmvm.pt, from April 3rd, 2014."

We also rectify all items contained in paragraphs II - **PARTICIPATION IN THE**

Shareholders' meeting and **VI) POSTAL VOTING** mentioned in the respective Call Notice, which shall be replaced by:

II) PARTICIPATION IN THE GENERAL SHAREHOLDERS' MEETING

1. Only Shareholders holding shares with right to at least one vote, at 00:00 PM (GMT), on 15 April 2014 ('Registration Date'), will be entitled to take part of the General Shareholders' Meeting to discuss and vote. As such, Shareholders with no voting rights cannot attend the General Shareholders' Meeting.
2. To each group of one hundred shares corresponds one vote.
3. The exercise of the rights referred to in paragraph 1 above, is not affected by the transference of shares subsequently to the 'Registration Date', and is not dependent on share freezing between that date and the date of the Meeting.
4. Shareholders who would like to take part of the General Shareholders' Meeting shall express such desire, in writing, to the Chairman of the Board of the General Meeting and to the financial intermediary where the individual registration account is open, the latest by 11:59 PM (GMT) of 14 April 2014 and may to this end, use the e-mail and declaration forms available at the Company's headquarters and in the website www.toyotacaetano.pt. For the statements to be sent to the Chairman of the Board of the General Shareholders' Meeting, the e-mail address assembleiageral@toyotacaetano.pt can be used.
5. In turn, until 11:59 PM (GMT) of 15 April 2014, the financial intermediary informed of the intention of the Shareholders in taking part of the General Shareholders' Meeting shall send the Chairman of the Board of the General Shareholders' Meeting information on the number of registered shares held by each of the aforesaid clients, with reference to the 'Registration Date'. To this end, the e-mail address assembleiageral@toyotacaetano.pt can be used.
6. However, Shareholders who have declared their intention to participate in the General Shareholders' Meeting and conveyed the ownership of shares between the 'Registration Date' and the end of the General Shareholders' Meeting should inform immediately to Chairman of the Board of the General Meeting and the Securities Market Committee on such intention.
7. The shareholders who, professionally, are holders of shares in their own name but on behalf of clients and would like to vote differently, should comply with the provisions of paragraphs 4 and 5 above and submit to the Chairman of the Board of the General Meeting by 11:59 PM (GMT) on 14 April 2014, using sufficient and equivalent evidence, (i) the identification of each client and the number of shares to be voted on their behalf and (ii) voting instructions, specific for each item on the agenda, provided by each client.

8. In the case of shared ownership of shares, the common representative or a representative may attend the General Shareholders' Meeting.

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VI) Postal Voting

Postal voting is allowed and should be carried out according to the following terms and conditions:

- a) Postal voting should be sent to and received by the headquarters of the Company by registered letter with acknowledgement of receipt addressed to the Chairman of the Board of the General Meeting until 11:59 PM (GMT) of 15 April 2014. The letter shall be sent in a closed envelope containing the votes, without prejudice of the declaration of intention to participate and of the information of the financial intermediary alluded to in II) – PARTICIPATION IN THE GENERAL SHAREHOLDERS' MEETING, paragraphs 4 and 5 respectively.
- b) The voting paper shall be signed by the legitimate shareholder or by his/her legal representative, and if the Shareholder is a natural person, the vote shall be accompanied by a certified copy of his/her Identification Card; if the Shareholder is a legal person, the signatures of the representatives should be certified by a competent authority as and empowered to do so.
- c) Postal votes shall be considered at the moment of voting at the General Shareholders' Meeting, when they will be added to the votes cast at the meeting.
- d) Only votes containing the following clear and unequivocal information shall be deemed valid:
 - indication of the General Shareholders' Meeting and of the item/s of the respective agenda to which the vote refers;
 - the specific proposal for which it is to be cast, including the indication of the respective proponent or proponents; however, the Shareholder casting a postal vote in relation to a given proposal may declare that he/she votes against all other proposals pertaining to the same point of the agenda, with no further specification.
 - the precise and unconditional indication of the voting decision for each proposal, as well as whether the vote is maintained in case the proposal is altered by its proponent, the Shareholder being permitted to make his/her vote conditional on a given proposal to the approval or rejection of another proposal, within the scope of the same agenda item.
- e) It is understood that Shareholders who send postal votes vote negatively on all

deliberative proposals presented after the issuance of the vote.

Shareholders may use the postal voting template available at the headquarters of the Company and at the website on the internet, www.toyotacaetano.pt.

Vila Nova de Gaia, 2nd April 2014

Chairman of the the General Meeting
José Lourenço Abreu Teixeira